Risks & Disclaimers (1)

By accessing the information set forth in this document or any part hereof, you represent and warrant to Coineal that you unconditionally and irrevocably accept and agree with the followings:

Coinal Value (CNV) Coin related Hashrate (“related materials”) sales are not available other than through www.coineal.com. This material is created for information purposes only and does not constitute any legal relationship between you and www.coineal.com and its affiliates. The material is a working document subject to change without notice.

Eligible Participant
Eligibility for participation in the initiatives described in this material is not guaranteed and is likely to be subject to legal and regulatory restrictions. Citizens or residents of People’s Republic of China and the United States of America are specifically excluded and ineligible to participate in www.coineal.com initiatives.

No Advice
This material does not constitute advice to purchase any Mining Hashrate nor should it be relied upon in connection with any other contract or purchasing decision.

Translations
This whitepaper and related materials are issued in English, Korea and Japanese. Any translation is for reference purpose only and is not certified by any person. If there is any inconsistency between a translation and the English version of this whitepaper, the English version prevails.

Restricted transmission
This material must not be taken or transmitted to any jurisdiction where the distribution or dissemination of this material is prohibited or restricted.

No review by any regulatory authority
This material has not been reviewed by any regulatory authority.

Graphics
All graphics included in this marketing material are for illustrative purposes only. In particular, graphics with price references do not translate into actual pricing information.

Risk statement
Virtual Assets (or its related materials) may be subject to expropriation and/or theft; hackers or other malicious groups or organizations may attempt to interfere with our system/network in various ways, including malware attacks, denial of service attacks, Sybil attacks, smurfing, and spoofing, which may result in the loss of your Virtual Assets (or its related materials), the loss of your ability to access or control your Virtual Asset or Hashrate. In such an event, there may be no remedy, and holders of Virtual Asset or Hashrate are not guaranteed any remedy, refund, or compensation.

The regulatory status of cryptocurrency is uncertain. In the future, certain laws, regulations, policies, or rules related to Virtual Assets, blockchain technology, or blockchain applications may be implemented which directly or indirectly affect or restrict Virtual Assets (or its related materials) holders’ right to acquire, own, hold, sell, convert, trade or use Virtual Assets (or its related materials).

The uncertainty in tax legislation relating to virtual assets and may expose virtual asset holders to tax consequences associated with the use or trading of the virtual asset.

Virtual Assets and financial products and services carry significant risks. Potential purchasers should assess the nature of and their own appetite for relevant risks independently and consult their advisers before making any decision.

Caution Regarding Forward-Looking Statement
All information provided without any warranties of any kind and Coineal, its employees, officers and/or advisors make no representation and disclaim all express and implied warranties and conditions of any kind and each of Coineal, its employees, officers and/or professional advisors assume no responsibility or liability to you or any third party for the consequences of reliance on such information, errors, omissions in such information or any action resulting therefrom.
Risks & Disclaimer (2)

This material contains certain statements that are forward-looking, by their nature, subject to significant risk and uncertainties. Our forward-looking statements are based on information currently available to us about the business that we operate. Forward-looking statements may involve estimates and assumptions and are subject to risks, uncertainties, and other factors beyond our control and predictions. Accordingly, these factors could cause actual results or outcomes that differ materially from those expressed in the forward-looking statements.

Any forward-looking statement speaks only as of the date of which such statement is made; we undertake no obligation to update any forward-looking statement to reflect event or circumstances after the date on which such statement is made or to reflect the occurrence of unanticipated events.

Coineal is not making any representation or warranty or undertaking, including those in relation to the truth, accuracy and completeness of any of the information set out in this paper. Coineal also expressly disclaim any obligation or undertaking to update or revise any forward-looking statement except to the extent required by law and neither Coineal, its employees, officers or professional advisors make any assurance, representation or guarantee that any event referred to in a forward-looking statement will actually occur. Whilst Coineal intent to fulfill all goals set out in this document, in case of unforeseen circumstances, the goal may change or may not be achieved without any notice to you.
Exponential growth since 2018
Presence in Japan, Korea, Vietnam and Russia

Top-Tier Market Volume
$1B Dollar Traded Daily
Hosting 7,000,000 Users

Users All Around The World
1. Initializing Cash Flow

- Investors
- LPs
- BTC, USDT or CNV

Hash Market

2. Making Economical Value

- Investment (Major coin, BTC, ETH)
- Investment Income generated
- Loan Products
- Interest Income Generated

Coineal Exchange business

① Market Pricing CNV/BTC & CNV/USDT
② Volume Management on CNV/BTC & CNV/USDT

3. Realizing Economical Value

- Coineal Exchange
- Other Exchange 1
- Other Exchange 2

- CNV Market
  - Crypto-crypto only
  - Crypto-crypto only (VISA Purchase)

- CNV Market
  - Crypto-Fiat

Price of CNV reflected by the performance of Fund

① Deflationary Model
② AUM/Income reflect on the Pricing

Connecting Hash with True Economical Value
WHY CNV?

Real Economical Value
Backed by real platform and service to generate income through DeFi Products and Asset Management.

Deflation Model
75% of income generated from the DeFi and Asset Management used to repurchase CNV and burn.

Equal Income Distribution
With Equal opportunities to generate income through Mining, BTC-Style Modeling (no premining / no pre-distribution).

Other Perks
Mining Pool Advantage
1. VIP membership on Coineal
2. User can sell bonus Hash by becoming mining pool

Product Diversification
Product Diversification lowers the risk and increase chance to increase business. By leveraging Coineal Platform, the project can be used for other derivative products.
Mining Profile

Blockchain Platform
Current: ETH
Future: BTC-Type Mainchain

Mining Amount*
According to Stages

Mining Reduction
Every 8640 Blocks

Total amount of Coin
21,000,000 CNV

Blockchain Generation
Every 30 Minutes

Distribution
Proportion to the Holding Hashrate

Mining Coin per Block

<table>
<thead>
<tr>
<th>STAGE</th>
<th>COIN PRODUCED PER BLOCK</th>
</tr>
</thead>
<tbody>
<tr>
<td>STAGE 1</td>
<td>750</td>
</tr>
<tr>
<td>STAGE 2</td>
<td>540</td>
</tr>
<tr>
<td>STAGE 3</td>
<td>390</td>
</tr>
<tr>
<td>STAGE 4</td>
<td>285</td>
</tr>
<tr>
<td>STAGE 5</td>
<td>210</td>
</tr>
<tr>
<td>STAGE 6</td>
<td>150</td>
</tr>
<tr>
<td>STAGE 7</td>
<td>108</td>
</tr>
</tbody>
</table>

Reduction Height

<table>
<thead>
<tr>
<th>NO. REDUCE</th>
<th>BLOCK HEIGHT</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO1</td>
<td>8640</td>
</tr>
<tr>
<td>NO2</td>
<td>17280</td>
</tr>
<tr>
<td>NO3</td>
<td>25920</td>
</tr>
<tr>
<td>NO4</td>
<td>34560</td>
</tr>
<tr>
<td>NO5</td>
<td>43200</td>
</tr>
<tr>
<td>NO6</td>
<td>51840</td>
</tr>
</tbody>
</table>
Hashrate Market Plan

1) Pricing is based on $USD. USDT, BTC & CNV amount is subject to change.
2) Pricing and the plan may be subject to change.
3) Purchase by CNV will add more 200 Days.

**Starter**
CNV Mining Plan 1

- **$ 300**
- Total Mining Days: 1000 Days
- Hash-rate Plan: 3TH/s
- Sep. 21 3:00 (UTC) Start

**Basic**
CNV Mining Plan 2

- **$ 600**
- Total Mining Days: 1000 Days
- Hash-rate Plan: 6TH/s
- Sep. 21 3:00 (UTC) Start

**Standard**
CNV Mining Plan 3

- **$ 1200**
- Total Mining Days: 1000 Days
- Hash-rate Plan: 12TH/s
- Sep. 21 3:00 (UTC) Start

**Premium**
CNV Mining Plan 4

- **$ 2400**
- Total Mining Days: 1000 Days
- Hash-rate Plan: 24TH/s
- Sep. 21 3:00 (UTC) Start

**Premium Plus**
CNV Mining Plan 5

- **$ 4800**
- Total Mining Days: 1000 Days
- Hash-rate Plan: 48TH/s
- Sep. 21 3:00 (UTC) Start

**Diamond**
CNV Mining Plan 6

- **$ 12600**
- Total Mining Days: 1000 Days
- Hash-rate Plan: 126TH/s +12TH/s
- Sep. 21 3:00 (UTC) Start
Hashrate generated funds will be placed to ① In-house Prop. Trading and ② Lending products (in the future) to generate consistent income.

75% of generated income will be placed toward purchase of CNV token from the market and will be burned to realize deflationary model.

Other 25% of the generated income will be used to create additional income or will be used as a reserved fund.
Roadmap

2020 3Q
Genesis Block Launch
Exchange Listing
Pre-Platform Launch

2021 1Q
Defi: Lending Product
Integration
Explorer Launch

2021 2Q
Platform Launch
Listing on Other Exchanges
Integration of other DeFi Products

2021 4Q
Globalization of the CNV token

2022
Lending Gateway
Fund Service Fully Integrated

Note:
Depending on the condition of the market, Roadmap may change